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Date: June 29, 2022

To: Belinda Zivich  
Rosier Insurance

From: Anthony Parise  
Phone: (630) 572-7145  
Email: [aparise@eccins.com](mailto:aparise@eccins.com)  
Fax: 630-572-7121

Insured: Lee County Industrial Development

Proposed Effective Date: 7/1/2022  
Coverage: Public Officials

Dear Belinda,

Attached are terms on the above captioned. The terms and conditions of this Quotation may not comply with the specifications submitted. Please read this Quotation carefully and compare it against your specifications. Higher Limits of Liability may be available.

This Quote is issued based upon the Insurer's agreement to Quote and is issued by ECC Insurance Brokers, LLC. without any liability whatsoever as an Insurer and may be withdrawn by the Insurer for any reason and/or at any time prior to binding.

If coverage is bound, premium payment is due within twenty (20) days from the effective date unless otherwise stipulated.

Please remember that your request to bind coverage must be in writing and received prior to the quote expiration date as coverage cannot be backdated or presumed bound without confirmation from an authorized representative of ECC Insurance Brokers, LLC.. If the written request to bind coverage is not received by the renewal date, there is no coverage and the file will be considered closed.

Reference #: 0662416

# INSURANCE QUOTE

THE TERMS AND CONDITIONS OF THIS QUOTATION MAY NOT COMPLY WITH THE SPECIFICATIONS SUBMITTED FOR CONSIDERATION. PLEASE READ THIS QUOTE CAREFULLY AND COMPARE IT AGAINST YOUR SPECIFICATIONS AND REVIEW THE TERMS OF THE QUOTE CAREFULLY AS THE COVERAGE, TERMS OR CONDITIONS MAY BE DIFFERENT THAN THOSE REQUESTED. IN THE EVENT OF DIFFERENCE, THE POLICY WILL PREVAIL.

IN ACCORDANCE WITH THE INSTRUCTIONS OF THE BELOW-MENTIONED INSURER, WHICH HAS ACTED IN RELIANCE UPON THE STATEMENTS MADE IN THE RETAIL BROKER'S SUBMISSION FOR THE INSURED, THE INSURER HAS OFFERED THE FOLLOWING QUOTATION.

**DATE ISSUED:** June 29, 2022

**PRODUCER:** Belinda Zivich  
Rosier Insurance  
9696 Bonita Beach Road, Suite 103  
Bonita Springs, FL 34135

**INSURED:** Lee County Industrial Development  
2201 Second St, Ste 500  
Fort Myers, FL 33901

**INSURER:** QBE Specialty Insurance Company  
Non-Admitted

**A.M. BEST RATING:** A XIV

**COVERAGE:** Public Officials

**POLICY PERIOD:** 7/1/2022 TO 7/1/2023

**12:01 A.M. STANDARD TIME AT THE LOCATION ADDRESS OF THE NAMED INSURED. THIS QUOTATION IS VALID FOR 30 DAYS FROM THE DATE OF THIS LETTER OR THE POLICY INCEPTION DATE, WHICHEVER IS EARLIER. IF WE HAVE NOT RECEIVED A WRITTEN ORDER TO BIND COVERAGE BY THE EXPIRATION DATE, THE QUOTE IS CONSIDERED NULL AND VOID.**

**LIMITS OF LIABILITY:** \$1,000,000 Each Wrongful Act  
\$1,000,000 Aggregate

**DEDUCTIBLE:** \$5,000 Including LAE

**RETROACTIVE DATE:** TBD

**PREMIUM:** \$3,000.00 Flat Annual Premium, plus FL Surplus Lines Taxes & Fees.

**SURPLUS LINES TAXES/FEEES:** \$170.43 Surplus Lines Tax  
\$2.07 Stamping Office Fee

**THE FILING OF SURPLUS LINES TAXES/FEEES IS THE RESPONSIBILITY OF:** ECC Insurance Brokers, LLC

**FEES:** Broker Fee \$300.00  
Carrier Policy Fee \$150.00  
Note that a fee is being charged in addition to the commission

**TOTAL:** \$3,622.50

**COMMISSION:** 9%

**TERMS AND CONDITIONS / ENDORSEMENTS AND EXCLUSIONS; INCLUDING BUT NOT LIMITED TO:**

**25% MINIMUM EARNED PREMIUM AT INCEPTION.**

**EXTENDED REPORTING PERIOD OPTIONS MAY BE AVAILABLE.**

Policy Form: (QBPO-1000 (01-16)) A CLAIMS - MADE form.

- Trade or Economic Sanctions Endorsement (QBIL-0285 (08-14))
- Nuclear Energy Exclusion (QBPO-2000 (01-16))
- 25% Minimum Earned Premium Endorsement (QBPO-2001 (01-16))
- Service of Process Endorsement (IL-2002 (12-21))
- Florida Amendatory Endorsement - Cancellation and NonRenewal (PRU-PO-5018 (02-21))
- Any Notices or Disclosures required by the state regulatory agency.

**THIS QUOTE IS SUBJECT TO THE FOLLOWING INFORMATION BEING RECEIVED PRIOR TO BINDING COVERAGE:**

- Completed, signed, and dated PRU-TX application [Form: PRU-TX POL App (01/22)] - prior to binding.
- Currently valued carrier loss runs confirming history for the past five years prior to binding.

**For Florida Business only: A copy of the Surplus Lines Disclosure and Acknowledgement signed and completed by the Insured is required**

**ALL OTHER TERMS AND CONDITIONS APPLY PER THE POLICY FORM**

**THIS QUOTE IS ISSUED BASED UPON THE INSURER'S AGREEMENT TO QUOTE AND IS ISSUED BY ECC INSURANCE BROKERS, LLC. WITHOUT ANY LIABILITY WHATSOEVER AS AN INSURER.**

**THIS QUOTATION IS VALID FOR 30 DAYS FROM THE DATE OF THIS QUOTATION OR THE POLICY INCEPTION DATE, WHICHEVER IS EARLIER.**

**THIS QUOTE MAY BE WITH-DRAWN BY THE INSURER AT ANY TIME PRIOR TO BINDING.**

**PREMIUM PAYMENT IS DUE WITHIN TWENTY (20) DAYS FROM EFFECTIVE DATE UNLESS OTHERWISE STIPULATED.**

**AUTHORIZED REPRESENTATIVE  
Anthony Parise, Vice President**

**INSURED: Lee County Industrial Development  
DATE ISSUED: June 29, 2022**

Reference #: 0662416